



ACCESS LEVELS AND DATA VISIBILITY EXPLAINED

Access levels determine which modules and tabs your users can see and use. It is important to assign the correct user access level to ensure your data is only accessible by authorised users. This chart shows which modules and tabs can be accessed by which user type.

SMARTER CONSTRUCTION MANAGEMENT



		TAB TITLE	ADMIN	MANAGER	SUPERVISOR	OPERATIVE	TECHNICIAN	CUSTOMER	SUBSCRIPTION PLANS		
ADMIN MODULE		Add User	✓						CONSTRUCTION MANAGEMENT PLAN	EQUIPMENT MANAGEMENT PLAN	PROJECT MANAGEMENT PLAN
		My Users	✓	✓							
		Company Details	✓								
		Add New Customer	✓	✓							
		My Customers	✓	✓							
		Add New Project	✓	✓							
		My Projects	✓	✓							
		My Documents	✓	✓	✓						
TIMEBOOKING MODULE		Submit Timesheet	✓	✓	✓	✓	✓				
		My Timesheets	✓	✓	✓	✓	✓				
		All Timesheets	✓	✓							
ADMIN MODULE	SAFETY PERFORMANCE	Safety Performance	✓	✓							
	SAFETY OBSERVATIONS	Add Observations	✓	✓	✓	✓	✓	✓			
		All Observations	✓	✓							
		Charts	✓	✓	✓						
	ABNORMAL EVENTS	Report Abnormal Events	✓	✓	✓	✓	✓	✓			
		Abnormal Events	✓	✓							
		Charts	✓	✓	✓						
	ACCIDENTS	Report Accident	✓	✓	✓	✓	✓	✓			
		Accident Info	✓	✓							
		Charts	✓	✓	✓						
	HOUSEKEEPING INSPECTIONS	Add Inspection	✓	✓	✓	✓	✓	✓			
		Housekeeping Inspections	✓	✓							
		Charts	✓	✓	✓			✓			
	MANAGEMENT INSPECTIONS	Management Inspections	✓	✓							
		Add Inspection	✓	✓							
		Charts	✓	✓							
	SAFETY BRIEFINGS	Add Briefing	✓	✓	✓						
		Briefing Documents	✓	✓	✓						
		Briefing Records	✓	✓							



		TAB TITLE	ADMIN	MANAGER	SUPERVISOR	OPERATIVE	TECHNICIAN	CUSTOMER	SUBSCRIPTION PLANS		
TRAINING MODULE		Add Role Profile	✓	✓					CONSTRUCTION MANAGEMENT PLAN	EQUIPMENT MANAGEMENT PLAN	PROJECT MANAGEMENT PLAN
		View Profiles	✓	✓							
		Assign Training	✓	✓							
		Assign Role Profiles	✓	✓							
		Core Training Records	✓	✓	✓						
		Client Training Records	✓	✓	✓						
		Training Material	✓	✓	✓						
		Charts	✓	✓	✓						
SITE TOOLS MODULE	WORK PACKAGES	Add Work Package	✓	✓	✓				CONSTRUCTION MANAGEMENT PLAN	EQUIPMENT MANAGEMENT PLAN	PROJECT MANAGEMENT PLAN
		View Work Package	✓	✓	✓						
	SITE DIARY	Add Diary Entry	✓	✓	✓						
		View Diary	✓	✓	✓						
EQUIPMENT MODULE	ASSET REGISTER	Add Asset	✓	✓					CONSTRUCTION MANAGEMENT PLAN	EQUIPMENT MANAGEMENT PLAN	PROJECT MANAGEMENT PLAN
		View Assets	✓	✓							
	EQUIPMENT CHECKS	Add Vehicle Check	✓	✓	✓	✓	✓	✓			
		View Vehicle Checks	✓	✓							
		Add Equipment Check	✓	✓	✓	✓	✓	✓			
		View Equipment Checks	✓	✓							
		Add Rental Check	✓	✓	✓	✓	✓	✓			
		View Rental Checks	✓	✓							
	EQUIPMENT MAINTENANCE	Add Service Record	✓	✓	✓		✓				
		View Maintenance Records	✓	✓	✓						
		Charts	✓	✓	✓						
		Add Defect	✓	✓	✓	✓	✓	✓			
		View Defects	✓	✓							
		Charts	✓	✓	✓						
ACTION TRACKER MODULE	Add Action	✓	✓	✓	✓	✓					
	View Actions	✓	✓								
	Charts	✓	✓								

	TAB TITLE	ADMIN	MANAGER	SUPERVISOR	OPERATIVE	TECHNICIAN	CUSTOMER	SUBSCRIPTION PLANS	
TECHNICAL QUERIES MODULE	Add Draft TQ	✓	✓	✓	✓	✓			PROJECT MANAGEMENT PLAN
	My Draft TQ's	✓	✓	✓	✓	✓			
	My Submitted TQ's	✓	✓	✓	✓	✓			
	Awaiting Response	✓	✓						
	Awaiting Approval	✓	✓						
	Approved	✓	✓						
	Charts	✓	✓						
CUSTOMER FEEDBACK MODULE	Add Customer Survey	✓	✓				✓		
	View Customer Surveys	✓	✓						
	Charts	✓	✓						